

YOUR WORKING CHECKLIST

Prepare for an immigration legal consultation: records, scope and privacy

What should I organize before an immigration legal consultation without disclosing my entire file publicly?

Prepare a private chronology, complete current notices and focused questions about the proposed service. Verify the responsible professional and ask how confidential records should be delivered. Separate a consultation from a later engagement, and distinguish legal charges from government and outside expenses. Organization supports discussion without predicting advice, price, availability or outcome.

Check the boxes on screen or by hand. Use the notes area for records to find and questions to ask.

Your preparation checklist

- ☐ Start with the event that prompted the consultation.
- ☐ Create a chronology that preserves uncertainty.
- ☐ Keep complete notices and records under their issuing authority.
- ☐ Ask for the confidential intake route before uploading.
- ☐ Separate consultation terms from representation scope.
- ☐ Leave the meeting with an understandable record.

Notes and questions to follow up

Source links and current instructions

Sources checked October 25, 2026. Follow current instructions at the linked institution.

U.S. Department of Justice / EOIR: Find legal representation
<https://www.justice.gov/eoir/find-legal-representation>

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Source links (continued)

Texas official legal-authority resources: Official attorney research resources for Texas

<https://www.texasbar.com/AM/Template.cfm?ContentID=23462&Template=%2FCM%2FContentDisplay.cfm>

Immigrant Insider: Editorial policy and verification status

<https://immigrantinsider.com/editorial-policy/>

Return to the complete guide

<https://immigrantinsider.com/legal-help/consultation-preparation/>

General information

This free organizer is not a government form and does not submit an application, establish eligibility, preserve a deadline or replace individual legal advice. Government filing fees and professional services are separate.