

YOUR WORKING CHECKLIST

EB-5 immigrant investment: enterprise, capital and job evidence

Does any U.S. investment qualify for EB-5?

EB-5 is the immigrant-investor framework linking qualifying capital in a commercial enterprise with job creation. USCIS's overview describes at least ten permanent full-time jobs for qualified U.S. workers. Investment, job evidence, project structure and immigration approval are distinct questions; a project's marketing does not guarantee residence or financial returns.

Check the boxes on screen or by hand. Use the notes area for records to find and questions to ask.

Your preparation checklist

- ☐ Identify the investor, enterprise and project structure.
- ☐ Keep capital-source and transaction evidence distinct.
- ☐ Separate job projections from documented results.
- ☐ Check the actual EB-5 Visa Bulletin category.

Notes and questions to follow up

Source links and current instructions

Sources checked October 25, 2026. Follow current instructions at the linked institution.

USCIS: EB-5 immigrant investor overview

<https://www.uscis.gov/eb-5>

U.S. Department of State: Department of State Visa Bulletin

<https://travel.state.gov/content/travel/en/legal/visa-lawO/visa-bulletin.html>

U.S. Department of State: October 2026 Visa Bulletin: chart definitions and adjustment-chart instruction

<https://travel.state.gov/content/travel/en/legal/visa-lawO/visa-bulletin/2027/visa-bulletin-for-october-2026.html>

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<https://immigrantinsider.com/immigration-paths/permanent-work/eb5/>

General information

This free organizer is not a government form and does not submit an application, establish eligibility, preserve a deadline or replace individual legal advice. Government filing fees and professional services are separate.